### DALLAS HOLOCAUST AND HUMAN RIGHTS MUSEUM

300 N Houston St, Dallas, TX 75202

### 2025 IMPORTANT YEAR-END DATES

Based on IRS guidelines

#### **CREDIT CARD DONATIONS**

- Wednesday, December 31, 2025, is the last day for online credit card donations at www.dhhrm.org to count as a 2025 charitable donation.
- Wednesday, December 31, 2025, at 5:00 p.m. is the last day for credit card forms received by phone or mail to be processed as 2025 donations.
  - o **Important note:** Credit card transactions processed AFTER 12/31/25 will receive a 2026 tax receipt, even if the donor's form was mailed in 2025.

### MAILED CHECK DONATIONS

- Make checks payable to "Dallas Holocaust and Human Rights Museum".
- Wednesday December 31, 2025, is the last postmark date for all 2025 year-end donations paid by check.
  - o **Important note:** All check donations postmarked in 2025, regardless of the date on the check, will be recorded in 2025.

### GIFTS OF STOCK and Wire/ACH

- Friday, December 26, 2025, is the last date gifts of stocks must be received in our brokerage account to count as a 2025 charitable donation.
  - o **Important note:** Stock transfer times vary, so if you plan to make a stock gift this year, please contact your broker to ensure timely handling of your donation.
- Wednesday, December 31st is the last day for Wire/ACH gifts to be received in our account to count as a 2025 charitable donation.
- **NOTIFY THE MUSEUM** that a stock transfer or wire/ACH has been initiated. These transactions are NOT earmarked with your name.
- Wire/ACH and Stock Transfer instructions follow on page 2.

### **THANK YOU**

We are grateful to our donors who believe in the Museum's mission and continue to provide much-needed support.

### ADDITIONAL QUESTIONS?

Contact Olivia Teague at 469-257-4291 or email OTeague@dhhrm.org.

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## WIRE AND ACH INSTRUCTIONS (CASH)

### **Banking Institution:**

Texas Capital Bank 2350 Lakeside Blvd., Suite 800 Richardson, TX 75082

**ABA Routing number:** 111017979

Account Name: Dallas Holocaust and Human

Rights Museum

**Museum Account Number: 2400005689** 

# Dallas Holocaust and Human Rights Museum Contact information:

**Notify the Museum** that a wire/ACH has been initiated. Wires/ACH are not earmarked with your name, so we have no way of knowing you are the donor unless you tell us.

Hannah Orth, Chief Financial Officer 469-399-5207 or horth@dhhrm.org

**Deanne McElroy, Advancement** 469-399-5210 or DMcElroy@dhhrm.org

Or notify Museum via FAX: 469-214-4966

## STOCK TRANSFER INSTRUCTIONS

Instruct your broker to transfer shares of stock from your account to the Dallas Holocaust Museum - Morgan Stanley account (below). To ensure an expeditious transaction please provide the following information to Museum staff:

- Name and number of shares of stock
- •Date the transfer will be initiated
- •Acknowledgment that shares will be sold upon receipt *(email communication preferred)*

# Dallas Holocaust and Human Rights Museum's Brokerage Account:

Firm: Morgan Stanley

**DTC:** 0015

Account Number: 053-520318-387 (must include dashes)

Beneficiary Account Name: Dallas Holocaust Museum

DHHRM Tax ID Number: 75-2113723

### **Contact information for Morgan Stanley:**

**Janna Birkner** (o) 972-450-6621 Janna.R.Birkner@MorganStanley.com

# Dallas Holocaust and Human Rights Museum Contact information:

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Hannah Orth, Chief Financial Officer 469-399-5207 or horth@dhhrm.org

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