

DALLAS HOLOCAUST AND HUMAN RIGHTS MUSEUM

300 N Houston St, Dallas, TX 75202

FRIENDLY REMINDER 2020 IMPORTANT YEAR-END DATES

CREDIT CARD DONATIONS

- **Thursday, December 31, 2020** is the last day for [online credit card donations](#) at www.dhhrm.org to count as a 2020 charitable donation. Gift deadlines based upon IRS guidelines.
- **Thursday, December 31, 2020** is the last day for credit card forms received by phone or mail to be processed as 2020 donations. **Important note:** Credit card transactions processed AFTER 12/31/20 will receive a 2021 tax receipt, even if the donor's form was mailed in 2020.

MAILED CHECK DONATIONS

- Make checks payable to "Dallas Holocaust and Human Rights Museum".
- **Thursday, December 31, 2020** is the **last postmark date** for all 2020 year-end donations paid by check. Gift deadlines based upon IRS guidelines.
- **Important note:** All check donations postmarked in 2021, regardless of the date on the check, will be recorded in 2021, per IRS rules.

GIFTS OF STOCK

- **Thursday, December 31, 2020** is the last date gifts of stocks must be received in our brokerage account to count as a 2020 charitable donation. Gift deadlines based upon IRS guidelines.
- **Important note:** Stock transfer times vary, so if you are planning to make a stock gift this year, please contact your broker to ensure timely handling of your donation.
- **Wire/ACH and Stock Transfer instructions follow on page 2.**

CARES ACT

The passage of the **Coronavirus Aid, Relief and Economic Security (CARES) Act** in March 2020 included new tax incentives for charitable giving. The law gives donors who plan to take the standard deduction the option to claim an above-the-line deduction of up to \$300 for cash contributions to qualifying charities. The CARES Act also gives donors who will itemize deductions an option to deduct qualified contributions of up to 100 percent of their adjusted gross income.

THANK YOU

This year has been a challenging one for us all. Despite these uncertain times, we are grateful to our donors who recognize the value of the Museum's mission and continue to provide much needed support.

ADDITIONAL QUESTIONS?

Contact Reid Hamilton at 469-399-5215 or email RHamilton@dhhrm.org

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WIRE AND ACH INSTRUCTIONS (CASH)

Banking Institution:

Comerica Bank, N.A.
8850 Boedecker St.
Dallas, TX 75225

ABA Routing number: 111000753
Account Name : Dallas Holocaust Museum
Account Number : 1880397953

Dallas Holocaust and Human Rights Museum Contact information:

NOTIFY THE MUSEUM that a wire/ACH has been initiated. **Wires/ACH are NOT earmarked with your name**, so we have no way of knowing you are the donor unless you tell us.

Kelly Rosales, Chief Financial Officer
469-399-5207 or KRosales@dhhrm.org

Deanne McElroy, Advancement
469-399-5210 or DMcElroy@dhhrm.org

Or notify Museum via FAX: 469-214-4966

STOCK TRANSFER INSTRUCTIONS

Instruct your broker to transfer shares of stock from your account to the Dallas Holocaust Museum - Morgan Stanley account (below). To ensure an expeditious transaction please provide the following information to Museum staff:

- Name and number of shares of stock
- Date the transfer will be initiated
- Acknowledgment that shares will be sold upon receipt (*email communication preferred*)

Dallas Holocaust and Human Rights Museum Contact information:

NOTIFY THE MUSEUM that a stock transfer has been initiated. **Stock transfers are NOT earmarked with your name**, so we have no way of knowing you are the donor unless you tell us.

Kelly Rosales, Chief Financial Officer
469-399-5207 or KRosales@dhhrm.org

Deanne McElroy, Advancement
469-399-5210 or DMcElroy@dhhrm.org

Or notify Museum via FAX: 469-214-4966

Dallas Holocaust and Human Rights Museum's Brokerage Account:

Firm: Morgan Stanley
DTC: 0015
Account Number: 053-520-318-387 (*must include dashes*)
Beneficiary Account Name: Dallas Holocaust Museum
DHM Tax ID Number: 75-2113723

Contact information for Morgan Stanley:

Janna Birkner
972-450-6621 or Janna.R.Birkner@MorganStanley.com